CHARGE Anywhere® for Android[™]

DOWNLOAD

Enter Android Market on device

Search For: CHARGE Anywhere

To Install Press

"FREE" Ok

Submit

Submit

To Accept Permissions, Press:

App can be found under "All Apps" Look for CHARGE Anywhere icon: *

WELCOME SCREEN

Press: Free App Upgrades Press

FREE APP

CASH SALE

Press: Transactions Cash Press: Sale Press: Enter Sale Amount: 0.00

Press:

CHECK SALE

*Function only records as a cash transaction. Your check is not transmitted to bank

Press: Transactions Press: Check Press: **Enter Check** Enter check #: Enter amount: 0.00

UPGRADES & REGISTRATION

How to upgrade your App if you ALREADY HAVE a license key

When App begins: Press: Upgrades

I have a License key Press:

Follow Prompts

Or

Press:

2. When App begins:

Press: Free Press: Menu Press: Enter License Follow Prompts

How to register your App if you DO NOT have a license key

When App begins:

Press: Upgrades Press: I do not have a License key

Follow Prompts

2. Within free version of App

Config Press: Press: Feature options

> Unlock desired features Follow Prompts

Add features

Or

Press:

Or

3. Within free version of App

Transactions Press: Press: Credit, Gift Loyalty or eCheck Press:

Upgrade Follow Prompts

*Note: Processer informaton is required.

ENTERING PROCESSOR INFORMATION

Transactions Press: Press: Appropriate transaction type

Follow Prompts

After upgrade & processer info is added.

REGISTRATION

xxxx-xxxx-xxxx Enter License #: XXXXXXXXX

Phone #:

USER PROFILE

User Name: Owner Password: Confirm Password: Clerk #-(Not required) Press: Save

*Note: Initial user will have "OWNER" as user name.

*Note: Password Criteria Must be 8 characters. Must be both upper and lowercase letters. Must have both letters and Numbers.

USER LOGIN

User Name: Owner Password:

Submit

Enter App and begin running sales.

Press:

CHARGE Anywhere® for Android™

PAIRING BLUETOOTH CARD READER/PRINTER FOR APPLICATION USE

Phone and printer must be powered on. From Home screen on phone, press Menu

Settings

Bluetooth Settings Press:

Wireless & Networks

Scan for Devices

Select Printer to pair with.

Press:

Press:

"1234" Type in Pin:

Printer PIN may vary, see alternate below:

Phone will show "Pair with this Device" if PIN entry was successful. To continue pairing process, enter CHARGE Anywhere application.

Press: Config Press: Setup Peripheral Devices Press: Add Device Press:

Choose Paired Printer

Note: List of paired devices will be shown including the Card Reader and Printer.

Check which device options to enable.

Note: Some devices have multiple functions.

Press to save: Set

Enabled device will be listed and ready to edit if needed.

Note: After initial setup, if Bluetooth connection is lost, you can quickly reconnect by tapping the center star 3 times quickly from the main menu of the application. The phone should vibrate before reconnecting to the printer and Bluetooth connection will pair.

LOCATING CUSTOMER ID

Config Press: Support About Press: Locate Customer ID

GET HARDWARE

Purchashing peripherals can be done within the App.

Press: Config Feature Options Press: **Buy Hardware** Press:

Choose the appropriate peripheral, then follow prompts

ENABLING QUICKBOOKS® INTEGRATION

Press: Config Setup Press:

Optional Prompts "QuickBooks Integration:"

Press:

Save Press:

V

Note: QuickBooks* Integration will now be enabled. Additional purchase may be required.

INDUSTRY-SPECIFIC **OPTIONAL PROMPTS**

[Depending on industry-specific setup options, these prompts may display during sale transactions)

Config Press: Press: Setup

Clerk # Text: Naming Options: Clerk#, Driver#, Operator#, Employee#, Vendor#, Server Id,

Invoice # Text: Naming Options:

Bartender Id, Waiter Id

Invoice#, Ticket#, Job#, Order# Tax Prompt:

Tip Prompts: Press:

Press:

Save

Optional Prompts

United Bank \$ervice

RETAIL



Supports Android OS 1.5 and higher.

AUTHORIZED DEALER

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FOR TECHNICAL SUPPORT

Telephone: 800-632-1888

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QUICK SALE

From Main Menu

Swipe Card

Enter Sale Amount

Submit Press:

[Phone connects to host for authorization]

See Receipt Printing & Signature Capture

RECEIPT PRINTING

Signature Receipt Automatically Prints.

CREDIT SALE

Press: Transactions

Press. Credit

or * desired Tender Type

Press:

Swipe Card'

Enter Name: Enter Card #:

Enter Exp Date: Card Present:

Enter Address: Enter Zip Code

Enter Sale Amount

Press:

Submit [Phone connects to host for authorization]

SIGNATURE CAPTURE

Signature Capture Screen appears.

Customer places their signature on screen

Submit Press:

the transaction]

enabled on all touch screen devices.

CHECK SALE

cash transaction. Your check is not transmitted to bank.

Press:

or * desired Tender Type

Press:

Enter Check #

Sale

Press:

Press:

Press:

Name:

Account #

✓ Recurring Payment

Press:

GIFT / LOYALTY SALE Transactions Press:

Gift/Loyalty Press: Charge Press:

or * desired Tender Type

Card #:

Enter Sale Amount Press:

Submit

[Customer's Signature is saved with

Cancel

Transactions

Enter Check

0.00

Transactions

ACH/eCheck

Submit

Transactions

Gift/Loyalty

Refund

Check

[Signature Capture is bypassed]

Note: Signature Capture is automatically

*Function only records as a

Press:

Enter Check Amount:

Press

Submit

See Receipt Printing & Signature Capture

Yes or No

ACH SALE

Transactions

ACH/eCheck

Sale

Routing #

Type:

Enter Sale Amount

Submit

CHECK CONVERSION

Press: Press:

Check Conversion Press:

Name: Check #:

Routing # Account #: Type:

✓ Recurring Payment

Enter Sale Amount Press:

GIFT / LOYALTY REFUND

Press: Press:

Press:

or * desired Tender Type Card #:

Enter Sale Amount

Press

Submit

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AUTH ONLY

Press:

In order to run an Auth Only Transaction, device must be Online.

Press: Press:

Transactions Credit Auth. Only

Yes V or No

Press: Swipe Card

Enter Name: Enter Card #: Enter Exp Date:

Card Present: Enter Address:

Enter Zip Code:

Enter Authorization Amount

Press: Submit [Phone connects to host for authorization]

COMPLETING **AUTH ONLY**

Press: Press:

Logs Auth. Only Transactions

Select the transaction to be submitted.

Verify card info / transaction amount

Press Menu Key: Capture Transaction

Enter Sale Amount Press:

displayed]

Capture [Phone connects to host and response is

RETRY

Press:

Logs **Current Day Log** Press

Select the desired transaction.

Press Menu key: Retry Transaction [Phone connects to host for authorization] See Receipt Printing & Signature Capture

RETURN

Credit

Return

Submit

Force

Transactions

Credit

Void

Logs

Press: Transactions

Press: Swipe Cards

Enter Name: Enter Card #: Enter Exp Date:

Enter Return Amount

Press:

[Phone connects to host and response is displayed]

FORCE

Press: Transactions Credit Press:

Swipe Card and Enter Approval Code:

Enter Name: Enter Card #:

Press

Enter Exp Date: Card Present: Yes or No Approval Code:

Enter Address: Enter Zip Code:

Enter Force Amount

Submit [Phone connects to host for authorization] See Receipt Printing

VOID

Press:

Press: Press:

Enter Transaction ID #:

Verify card info/transaction amount. **Void Transaction** Press Menu key:

Press:

Press: Current Day Log Select transaction to void.

Void Transaction Press Menu Key:

[Phone connects to host and response is displayed] Note: Signature Capture is automatically enabled on all touch screen devices.

Verify card info/transaction amount.

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ENABLING OFFLINE MODE

Press: Press:

Transaction Settings Press: Check "Enable Offline":

Press:

Swipe Card*

[Phone enters offline mode when checked]

Note: Offline Warning will pop-up. Phone will not provide live authorizations

SALE IN OFFLINE MODE

Submit

Config

Setup

Save

V

Enable Offline as described above.

Transactions Press Press Credit Press: Sale

Enter Name: Enter Card #: Enter Exp Date: Card Present: Yes or No Approval Code: Enter Address: Enter Zip Code:

Enter Sale Amount Press:

Note: Phone will not provide live authorizations

VIEWING OFFLINE **TRANSACTIONS**

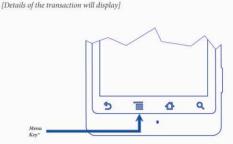
Press: Logs

Scroll to the desired transaction

Press:

Offline Transactions

Select the transaction.



* Menu and other key icons, along with placement, may vary among Android phones.

DISABLING OFFLINE MODE

Press: Config Press: Setup

Transaction Settings Press: Uncheck "Enable Offline":

Save Press: [Phone leaves offline mode when unchecked]

Note: Phone enters online mode and will now provide live authorizations

SENDING AN OFFLINE TRANSACTION

[Ensure the phone is NOT in offline mode] See: Disabling Offline Mode

Press: Logs

Offline Transactions Press

Select the desired transaction. Send

Press Menu key: [Phone connects to host for authorization and prints a receipt]

SENDING ALL OFFLINE **TRANSACTIONS**

Press: Logs Offline Transactions Press

Press Menu key: Send All [Phone sends transactions and processes receipts one at a time]